



Research

Łeghágots'enetę (learning together): the importance of indigenous perspectives in the identification of biological variation

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ABSTRACT. Using multiple knowledge sources to interpret patterns of biodiversity can generate the comprehensive species characterizations that are required for effective conservation strategies. Caribou (*Rangifer tarandus*) display substantial intraspecific variation across their distribution and in the Sahtú Region of the Northwest Territories, Canada, three caribou types, each with a different conservation status, co-occur. Caribou are essential to the economies, culture, and livelihoods of northern indigenous peoples. Indigenous communities across the north are insisting that caribou research be community-driven and collaborative. In response to questions that arose through dialogue with five Sahtú Dene and Métis communities, we jointly developed a research approach to understand caribou differentiation and population structure. Our goal was to examine caribou variation through analysis of population genetics and an exploration of the relationships Dene and Métis people establish with animals within bioculturally diverse systems. To cultivate a research environment that supported łeghágots'enetę “learning together” we collaborated with ʔehdzo Got'ıne (Renewable Resources Councils), elders, and an advisory group. Dene knowledge and categorization systems include a comprehensive understanding of the origin, behaviors, dynamic interactions, and spatial structure of caribou. Dene people classify ʔdızı “boreal woodland caribou” based on unique behaviors, habitat preferences, and morphology that differ from ʔekwé “barren-ground” or shúhta ʔepé “mountain” caribou. Similarly, genetic analysis of material (microsatellites and mitochondrial DNA) from caribou fecal pellets, collected in collaboration with community members during the winter, provided additional evidence for population differentiation that corresponded to the caribou types recognized by Dene people and produced insights into the evolutionary histories that contribute to the various forms. We developed culturally respectful and relevant descriptions of caribou variation through partnerships that respect the lives and experiences of people that depend on the land. By prioritizing mutual learning, researchers can broaden their understanding of biodiversity and establish a common language for collaboration.

Key Words: *aboriginal; biocultural diversity; biodiversity; caribou; collaborative research; ecology; First Nation; genetic variation; indigenous communities; population genetics; population structure; Rangifer tarandus; resource management; social-ecological systems; traditional knowledge*

INTRODUCTION

Patterns of biological variation are a result of the replication of DNA, the potential for DNA mutations and environmental structure that prevents the complete overlap of groups of organisms (Hey 2001). Significant scientific effort has been allocated toward determining where, within the space of genetic and environmental variation, units emerge that merit identification (Padiál et al. 2010). Although the articulation of biological categories is a universal human predisposition (Berlin 1973, Atran 1990), the content of named categories reflects a dynamic exchange between morphological, utilitarian, ecological, and perceptual factors, all of which are adapted by different cultures to a particular time and place (Nazarea 2006, Newmaster et al. 2006). The species concept, which has undergone numerous iterations and has been, and continues to be, actively debated by systematists, taxonomists, biologists, and naturalists, illustrates the complexity of assigning objects to categories (Hey 2001). Recently, researchers have begun to acknowledge that many, if not most, species do not have distinct, easy-to-recognize boundaries (Hey 2006, Mallet 2008) and that species may be best described as “poorly differentiated way-stations in a continuous hierarchy of biodiversity” (Mallet 2005:229). However, in order

to identify groups that justify protection, such as species or subspecies, scientists and managers require not only a firm understanding of recombination, genetic drift, selection, and gene flow, but also a critical examination of human perception and how people connect with and define their world.

Biodiversity can be categorized in many ways as a result of the inherent complexity and interconnected evolutionary history of life, e.g., introgressive hybridization, horizontal gene transfer, lateral exchange, reticulate evolution, etc. (Mallet 2005, Arnold and Fogarty 2009). Current species taxonomies reflect only one possible grouping structure out of many alternatives (Atran 1990, Lakoff 1990, Newmaster et al. 2006, Padiál et al. 2010). Critics of the hierarchical nature of science-based classification systems cite a lack of flexibility necessary to respond to a world that includes ambiguous boundaries (Hey 2006). The subjectivity inherent in species categories can appear inconsequential when two species or populations are clearly distinct, but in situations involving closely related taxa, intraspecific variation, or geographic overlap, it becomes problematic (Mace 2004). The influence of hybridization and introgression among subspecies, populations, and species can be difficult because the conservation

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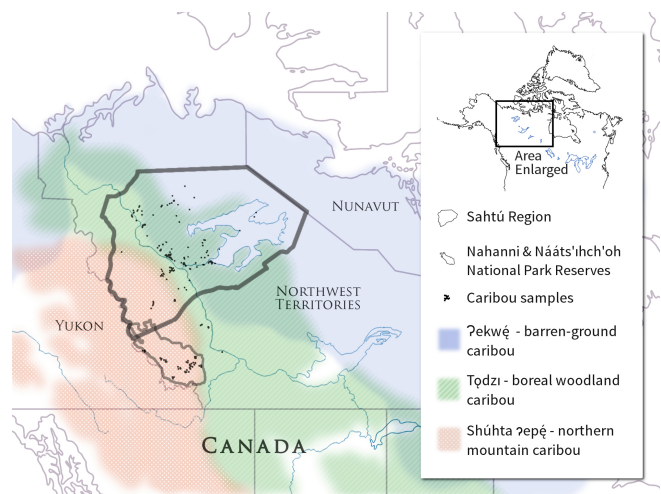
of hybrids, which often display a continuum of genotypes, does not fit a discontinuous species-based conservation model (Fitzpatrick et al. 2015). Further, hybridization often necessitates a subjective decision about the “authenticity” of a certain genotype over another and poses a challenge to endangered species policies, e.g., the hybridization of introduced Mallards (*Anas platyrhynchos*) with several species of threatened ducks in New Zealand to the point where all previously considered endemic ducks may be of hybrid origin (Rhymer and Simberloff 1996, Fitzpatrick et al. 2015).

The species *Rangifer tarandus*, known as caribou in North America and reindeer in Scandinavia and Russia, are highly vagile and occur across an extremely diverse spectrum of habitats where they have adapted many different behavioral responses to a range of ecological conditions. Substantial variation in caribou behavior, morphology, life history traits, interactions with other species, movement, diet, and social structures have made attempts to systematically organize and characterize the species challenging. In 1961, Banfield classified *R. tarandus* in North America into four divisions based on morphological comparisons: barren-ground caribou (*R. t. groenlandicus* and *R. t. granti*); woodland (*R. t. caribou*); Peary caribou (*R. t. pearyi*); and the extinct Dawson’s caribou that once occurred on the Haida Gwaii islands of British Columbia (*R. t. dawsoni*). A range of subjective subdivisions within Banfield’s designations have since been applied based on numerous criteria, e.g., calving strategies, ecotype designations, seasonal distributions, etc., resulting in a complicated milieu of inconsistently applied naming conventions that diverge across jurisdictional boundaries. The recent attempt by the Committee on the Status of Endangered Wildlife in Canada to define conservation units for caribou, specifically designatable units (DUs, discrete and significant biological units that capture irreplaceable components of intraspecific biodiversity), found that consistent methods and criteria for organizing the variation inherent to the species are not currently available (COSEWIC 2011). Effective categories are needed because units that ignore underlying ecological relationships or misinterpret population structure lead to confusion when implementing recovery plans and conservation policies (Crandall 2009).

For example, in the Sahtú region of the Northwest Territories, Canada, there is considerable overlap among different caribou herds, groups, and types that exhibit unique life histories and have acquired different conservation statuses (Fig. 1). In the northern portion of the region, large herds of barren-ground caribou migrate between the open tundra and the boreal forest in response to seasonal pulses of resources and predation pressure (Vors and Boyce 2009, Nagy et al. 2011). In the Mackenzie Mountains, caribou display much smaller scale seasonal migrations between valley bottoms and alpine plateaus (Gullickson and Manseau 2000, Polfus et al. 2011, Letts et al. 2012). Throughout the boreal forest, boreal woodland caribou exhibit sedentary behavior and occur in small groups of ~5–15 individuals (Stuart-Smith et al. 1997, O’Brien et al. 2006, Brown et al. 2007, Courtois et al. 2007). Data on the boundaries and degree of differentiation between these caribou types is currently limited. Understanding how the caribou types are structured in the Sahtú region has legal implications because boreal woodland caribou are listed as threatened by the federal Species at Risk Act (SARA) and the

territorial Species at Risk (NWT) Act and thus warrant specific protection and recovery measures (Environment Canada 2012, Species at Risk Committee 2012). The development of a national recovery strategy and subsequent action plans for boreal woodland caribou conservation has been delayed, in part, because of the complex intraspecific variation that characterizes the species. To date most range boundaries include a poor understanding of long-term caribou movements, gene flow, and genetic divergence. Current research examining zones of contact and introgression among caribou subspecies aims to help define evolutionarily significant conservation, management, and population units (Weckworth et al. 2012, Colson et al. 2014, Røed et al. 2014, Klütsch et al. 2016); however, alternative sources of knowledge are rarely considered in the context of caribou ecology and conservation (but see O’Flaherty et al. 2008, Mager 2012, Polfus et al. 2014).

Fig. 1. The Sahtú region of the Northwest Territories, Canada, includes the overlapping ranges of three types of caribou (*Rangifer tarandus*): t̓d̓z̓i (boreal woodland caribou; striped green), ʔekw̓é (barren-ground caribou; blue), and shúhta ʔep̓é (northern mountain caribou; stippled orange). Small black dots represent locations of caribou fecal, tissue, and blood strip samples collected in the Sahtú Region and Nahanni National Park Reserve, Northwest Territories, Canada.



Challenges to the classification of *Rangifer* present an ideal opportunity to use multiple knowledge sources to develop a more thorough and complete understanding of caribou population organization and variation (Crandall 2009). Knowledge that arises from indigenous people’s ecological relationships is often referred to as traditional knowledge (TK) and encodes ways of knowing and describing environmental diversity (Hunn 2006). Although significant scholarly work has defined and critiqued the mechanisms, functions, cultural significance, and cognitive basis of biological classifications (Berlin 1973, Atran 1990, Lakoff 1990, Ingold 2000, Newmaster et al. 2007), there remains space for a more practical consideration of the substantive knowledge indigenous people hold about their environments in the context of conservation (Fraser et al. 2006). Traditional knowledge is a product of a dynamic process of individual engagement with

ecosystems that reflects people's capacity to respond to a constantly changing environment (Berkes 2012). Traditional knowledge is neither static nor antiquated. Processes and institutions guide the production and legitimation of TK as part of a living practice that is constantly updated and renewed (Ingold 2000, Davidson-Hunt 2006). For the purpose of this paper we make the distinction between science and TK. We find it useful not to conflate the two knowledge traditions because the procedures that make up science arose from their own particular social-institutional history and bringing science and TK together requires substantive interpretive and heuristic procedures (Scott 2011). Thus, TK has the potential to provide robust descriptions of species variation that can add value to our understanding of coupled human and natural systems (Fraser et al. 2006, Liu et al. 2007).

Language is one medium by which TK is transmitted and expressed and in the Sahtú it is crucial to the interpretation, organization, and articulation of biodiversity (Lakoff 1990, Basso 1996, Hey 2001, Evans 2012). Knowledge holders often need to speak their own language (rather than English) to accurately describe complex components of TK. Examining multiple language systems in parallel allows for descriptions that have the potential to reach beyond one dominant biological classification structure (Davidson-Hunt et al. 2005, Stronen et al. 2014). Languages can express meaning in different ways. This is partially due to the fact that what must be obligatorily expressed in one language need not be obligatorily expressed in another, and thus the structure of the language can implicitly and explicitly affect how speakers engage with the world and influence memory, perception, and categorization (Markman and Hutchinson 1984, Harrison 2007, Deutscher 2010, Boroditsky 2011). Indigenous languages can provide refined and multifaceted descriptions of biodiversity (Hale et al. 1992, Newmaster et al. 2007), alternative ways of examining and relating to nonhuman animals (Ingold 2011, Miller and Davidson-Hunt 2013), and insight into the underlying processes that create biological structure and drive patterns of biodiversity (Ragupathy et al. 2009, Gavin et al. 2015).

To achieve effective conservation outcomes there is a need to explicitly explore, not only variation itself, but the biocultural forces that shape variation and the relationships people establish within evolutionary systems (Gavin et al. 2015). The concept of biocultural diversity emphasizes the reciprocal relationships and overlapping realms of cultural, biological, and linguistic diversity and the many compelling similarities between languages and species as essential units of culture and nature (Loh and Harmon 2014, Gavin et al. 2015). Recent investigations into the link between biological and cultural diversity have generated important discourse concerning the vital role of TK, language, and diverse knowledge systems in conservation and environmental management (Davidson-Hunt et al. 2012, Gavin et al. 2015).

Land claim settlements across the Northwest Territories have introduced new institutions and governance structures that have the potential to reframe policies influencing lands and resources. In the Sahtú region, Dene and Métis representatives from local ?ehdzo Got'ıne (Renewable Resources Councils; RRCs) recently passed a resolution that called for a renewed commitment to adopt TK and the laws of the Dene people as the guiding principles for

caribou research and management. To support the ambitious goals set forth by the communities, we collaboratively developed a research approach to explore questions about caribou variation and differentiation using both traditional and scientific knowledge. We focused on łeghágots'enetę "learning together" and acknowledged the complex nature of caribou as part of a dynamic bioculturally diverse system. Our ultimate goal was to support the practices that enhance people's continued relationships with caribou and promote socially and culturally appropriate solutions to the complex challenges facing caribou conservation. In this article, we discuss the potential for population genetics and TK to deepen our understanding of caribou variation and the robust relationships that people maintain with the species.

METHODS

Study area

The Sahtú region surrounds Great Bear Lake and encompasses 280,238 km² of central Northwest Territories (NWT), Canada (Fig. 1), an area larger than the United Kingdom with a population of just over 2300 people (Statistics Canada 2012). The current regional boundaries were defined by the Sahtú Dene and Métis Comprehensive Land Claim Agreement that concluded in 1993. Dene people have lived in the region for thousands of years and share a common Sahtú Dene or Athapaskan/North Slavey cultural and linguistic history (Helm et al. 2000). There are currently five communities in the region: Délıne, Tulı'ta, Norman Wells (Tłęgóhı), Fort Good Hope (Rádeı Kóé), and Colville Lake (K'áhbanı Túé). Until the establishment of local government administrations and day schools during the post-WWII period, Dene and Métis peoples led a nomadic existence in a seasonal harvesting cycle (Abel 2005). Despite the shift to a more sedentary way of life in the communities, Sahtú Dene and Métis maintain strong cultural and social-ecological relationships with the land and wildlife (Andrews et al. 2012a,b, McMillan and Parlee 2013, Harnum et al. 2014).

There is considerable variation within the Dene language that is spoken across the region, with varieties differing primarily by sounds and vocabulary (Rice 1989). Defining linguistic subgroups of Athapaskan languages is challenging because of historical intergroup communication and overlapping distributions that result in borders that in many ways resemble the ambiguous boundaries of species classifications (Krauss and Golla 1981, Helm et al. 2000). Language in the Sahtú region varies based on specific family roots and community social linguistic units. The main dialect groups are flexible and differ from each other more or less based on family groups and historical relationships: 1. K'áálq (Willow Lake), Dęoga (Mackenzie River), and Shúhta (Mountain) spoken in Tulı'ta; 2. Sahtú (Bearlake) spoken in Délıne; 3. K'áhsho (Hare) and Dala spoken in Fort Good Hope and Colville Lake, respectively (Harnum et al. 2014). Fluency in Dene language varies greatly across generations and communities. Elders retain the highest rates of fluency while young people are less likely to speak Dene as their first language. In the Sahtú, an estimated 1000 people are able to converse in the language. In 2014, Délıne reported the highest percent of indigenous people over the age of 15 who could speak Dene (78%; NWT Bureau of Statistics 2014).

The subarctic landscape of the Sahtú is diverse and encompasses four major ecozones: southern arctic, taiga plains, taiga shield, and taiga cordillera. At treeline, north of Great Bear Lake, tall shrub tundra ecosystems of dwarf birch (*Betula glandulosa*) and willow (*Salix* spp.) transition into boreal forest dominated by conifers: black spruce (*Picea mariana*), tamarack (*Larix laricina*), and white spruce (*P. glauca*). Deciduous stands of trembling aspen (*Populus tremuloides*), paper birch (*Betula papyrifera*), mountain alder (*Alnus tenuifolia*), and willow are found in drier and warmer sites. Lichens, mosses, dwarf birch, cotton-grass (*Eriophorum* spp.), Arctic white heather (*Cassiope tetragona*), Labrador tea (*Ledum groenlandicum*), and multiple *Dryas* and *Vaccinium* species make up the ground cover. Dynamic fire cycles establish and control energy flows in the boreal forest. The region contains zones of continuous, extensive discontinuous and intermediate discontinuous permafrost (Heginbottom 2000). The climate is typified by long, cold winters and short, warm summers. Precipitation is low and restricted by a rain-shadow in the Mackenzie Valley, which generates milder climates than those to the east and west (Dyke 2000). Mean temperature in Norman Wells is -27.4°C in January and 16.7°C in July (Kokelj 2001).

The Dehcho (Mackenzie River) that flows into the Beaufort Sea dominates the hydrology of the region. Its watershed is the largest in Canada and covers approximately 1.7 million km² (Kokelj 2001). Sahtú Deh (Great Bear River), a major sub-basin, flows from an outlet in Great Bear Lake near Déłnę over low relief landscape and enters Dehcho at Tulít'a. West of Dehcho, the Mackenzie and Selwyn Mountains form the northernmost extension of the Rocky Mountain range and extend along the Yukon/NWT border from British Columbia to the Peel River plateau. Climatic zones vary according to the elevation gradient that ranges from 2972 m (highest peak) to foothills between 200—800 m. Major tributaries flowing from the mountains into Dehcho include Begáádá (Keele), Nóggha Chılıne (Carcajou), and Fahfá Nılıné (Mountain). The Norman Range and Franklin Mountains, which parallel the east side of Dehcho from Fort Good Hope to Wrigley, form a series of steep bedrock ridges and plateaus with elevations of ~1000 m (Morgan and Anderson 2013). The region has extensive karst formations including prominent sinkholes, caves, dry valleys, and gorges (Ford 2008).

Ungulates in the region include caribou, moose (*Alces alces*), muskox (*Ovibos moschatus*), mountain goats (*Oreamnos americanus*), and Dall sheep (*Ovis dalli*). The large mammal predator community consists of grizzly bears (*Ursus arctos*), black bears (*U. americanus*), wolverines (*Gulo gulo*), wolves (*Canis lupus*), and Canada lynx (*Lynx canadensis*).

Research design

Our community-collaborative research project was developed and implemented within the current institutional and political structures of the Sahtú Land Claim and the Mackenzie Valley Resource Management Act (1998). Under this political structure the ʔehdzo Got'ıne Gots'ę Nákedı (Sahtú Renewable Resources Board; SRRB) and the five local RRCs of the Sahtú Region are responsible for managing renewable resources in the region including wildlife and habitat. The research project initiated a collaborative partnership between the SRRB, RRCs, university researchers, and the NWT Department of Environment and Natural Resources (ENR). We developed partnerships with key

knowledge holders, elders, and an advisory group with support from the formal institutional structures. In September 2012, the Sahtú RRCs passed a joint resolution supporting the adoption of TK and Dene law as essential components of caribou research. Our research project is a direct outcome of the resolution and was designed to support the initiatives proposed by communities in line with the principals of community-based participatory research frameworks and methodologies (Appendix 1; Hall 1979, Ferreira and Gendron 2011).

Our research included community members in all phases of the research process and created an open and transparent dialogue between scientific and traditional knowledge (Cruikshank 1981, Cornwall and Jewkes 1995). We prioritized ıghágots'eneę “learning together” and knowledge generation in an attempt to develop a richer, culturally respectful, and relevant understanding of caribou variation. The principles and protocols governing the research were covered by a multiyear research license from the Aurora Research Institute (15217, 15443, and 15597), wildlife research licenses from ENR (WL500104, WL500307), and a University Ethics Protocol (J2012:202).

In December 2012, we held research planning meetings in Norman Wells, Fort Good Hope, Tulít'a, and Déłnę to discuss the project and plan for winter field work. Discussions facilitated the development of research priorities, research questions, and appropriate methods for the current and future monitoring of caribou populations. In January 2013, we held a series of RRC and public meetings to plan for winter sampling, build awareness for the program, and train community members in sampling techniques. We developed a Memorandum of Understanding with each RRC to confirm the governing principles of the research, budgets, research methods, intellectual property rights, and administration of the project. Subsequent RRC meetings were held in each community (including the addition of Colville Lake) to continue to guide the research during the winters of 2013 and 2014.

In alignment with our approach of ıghágots'eneę “learning together” we prioritized opportunities that allowed for the establishment of collaborative relationships between an interdisciplinary group of community researchers, local experts, and academic researchers (discussed in more depth in Appendix 1). We promoted ongoing communication with the public through outreach and relationship building in the communities. Local experts shared knowledge about caribou histories, movements, and identities during formal and informal interactions on the land. The knowledge helped to guide sample collection and identified concepts and ideas that were discussed in depth at focus group meetings, with the advisory group, and among coauthors. All community participants received honoraria for their time.

Focus group meetings

We held focus group sessions (Agar and MacDonald 1995, Morgan 1996, Berman and Kofinas 2004) to build a comprehensive understanding of the origin, dynamic interactions, and spatial structure of caribou in the Sahtú region. Workshops lasted between one and two days. Three to 10 local experts, selected in partnership with the local RRCs, participated in five focus group sessions held in each of the communities (total 39 people) in April of 2013. Focus group participants had extensive firsthand knowledge of caribou populations in the

region. Interpreters helped to develop appropriate metaphors to describe genetic concepts in ways that resonated with community members. We found that simultaneous interpretation was often unsuccessful when explaining complex scientific topics. Instead, we more often used sequential interpretation, which allowed more time for ideas to be heard and understood (many participants were bilingual). We also worked with community researchers and interpreters to build a robust understanding of Dene concepts and avoid back-translations from English. Focus group meetings included significant discussions in Dene language.

At meetings we provided an overview of the research process and described the methods and preliminary results. We documented information through word maps, flow charts, diagrams, geographic maps (Google Earth 7.1.5.1557), and note taking. We digitally audio-recorded meetings with participant consent. Consistent with the iterative nature of our research process, we concluded focus group meetings with a discussion of how the project could be improved. Key sections of the meetings were later translated and transcribed by local language specialists in English.

Genetic sampling

Community members, researchers, collaborators, and industry monitors collected caribou fecal pellets noninvasively during the winters of 2013 and 2014 by gathering frozen pellet piles found on the snow in plastic bags. In general, hunters and trappers collected samples while traveling on skidoo trails, winter roads, seismic lines, and traditional trails during normal on-the-land activities. The sampling area represented the range of all three types of caribou in the region. We encouraged community members to help with sample collection during outreach at public meetings, through promotional posters, regional newspaper stories, on local radio, and in Facebook posts. Community members received a \$25 gift card for gas at a local gas station for each caribou fecal pellet sample they provided. The RRCs and Norman Wells ENR staff oversaw sample collection, data entry, and gift card distribution. Collaborations with industry partners also allowed for targeted sampling by helicopter to locate areas of caribou activity (tracks, cratering, etc.) during the winter of 2013. In April 2014, we spent an additional three days flying by helicopter with participants selected in collaboration with the RRCs of Fort Good Hope, Tulit'a, and Délı̄nę to collect scat samples and fill sampling gaps. We also collected muscle tissue samples and blood strip samples from hunted animals in collaboration with a caribou health monitoring study (Brook et al. 2009). Finally, we included caribou fecal samples collected in Nahanni National Park Reserve in the southern Mackenzie Mountains through collaborations with Parks Canada.

Microsatellite genotyping

We followed microsatellite genotyping protocols that had been established as part of a long-term caribou genetic database to ensure the production of high quality genetic profiles (Ball 2007, Ball et al. 2010, Galpern et al. 2012a, Hettinga et al. 2012, Klütsch et al. 2012). To isolate DNA we swabbed and amplified the mucosal layer covering the caribou fecal pellets. We genotyped a panel of nine microsatellite loci (BM848, BM888, MAP2C, RT5, RT6, RT7, RT9, RT24, and RT30; Bishop et al. 1994, Wilson et al. 1997, Cronin et al. 2005). In May 2013 swabbing took place in Norman Wells where we worked with local students and trained technicians to build capacity in the communities and to continue

to foster collaboration during the research process. Subsequent genetic analysis took place at Trent University. Extraction protocol followed Ball (2007) and profiling procedures can be found in Galpern et al. (2012a) and Klütsch et al. (2016). Electropherograms were scored by at least two individuals with GENEMARKER v. 1.9.1 (SoftGenetics, LLC) to determine allele sizes. Samples included in the final dataset had a minimum of eight successfully amplified loci. We used AlleleMatch 2.5 (Galpern et al. 2012b) to screen profiles for genotyping errors, remove duplicate profiles, and identify the number of individual caribou sampled. Only one sample from each individual caribou was included in subsequent analysis.

Mitochondrial DNA (mtDNA) sequencing

Genetic analysis of nuclear and mtDNA (mitochondrial DNA), larger sample sizes, and improved analytical methods have influenced our understanding of caribou taxonomy and evolutionary history in North America (McFarlane et al. 2009, Klütsch et al. 2012, Mager et al. 2013, Yannic et al. 2014). Specifically, analysis of mtDNA has revealed two distinct phylogenetic groups of caribou that represent separate northern and southern glacial refugia during the Pleistocene. Many of the boreal woodland caribou in the southern Canadian provinces originated south of the Laurentide ice sheet that covered most of present-day Canada (North American lineage; NAL), while barren-ground caribou likely originated in the northern unglaciated refugium of Beringia and the Canadian high arctic (Beringian-Eurasian lineage; BEL, McDevitt et al. 2009, Klütsch et al. 2012). To examine phylogeographic structure we amplified and sequenced a 429 bp mtDNA control region fragment using the primers: L15394:5' - AAT AGC CCC ACT ATC AGC ACC C - 3' and H15947:5' - TAT GGC CCT GAA GTA AGA ACC AG - 3' (Flagstad and Røed 2003). Only samples from individual caribou were sequenced. We followed lab procedures outlined in Klütsch et al. (2012). We used the program BioEdit 7.2.5 (Hall 1999) to check and align sequences. Mutations were manually double-checked and all newly identified haplotypes were resequenced to confirm their identity.

Genetic analysis

We used the program Structure 2.3.4 (Pritchard et al. 2000) to test for population subdivision and assign individual caribou to inferred subpopulations (Falush et al. 2003). We performed five runs with 1,000,000 burn-in iterations and 10,000,000 Markov chain Monte Carlo (MCMC) repetitions. We varied the number of K between 1 and 15 under the admixture model with correlated allele frequencies, and specified no a priori models of subpopulation structure. We plotted the mean and variance in likelihood per K using Structure Harvester v0.6.94 (Earl and vonHoldt 2012). We found the average individual membership coefficients across the five iterations using the programs CLUMPP 1.1.2 (Jakobsson and Rosenberg 2007) and DISTRICT 1.1 (Rosenberg 2004). We mapped the structure output by interpolating the average probability assignment score using the inverse-distance-weighted interpolation in ArcGIS 10.1 (ESRI, Redlands, California, USA) and confining the interpolation to sampled locations (Twomey et al. 2014).

We assessed genetic diversity by calculating genetic indices of the structure informed populations with GenAlEx 6.501 (Peakall and Smouse 2006, 2012) and HP-Rare 1.1 (Kalinowski 2005). We

tested for significant deviations from Hardy-Weinberg equilibrium (HWE) and linkage disequilibrium (LD) per locus and population using GenePop 4.2 (Rousset 2008). We used SPAGeDi 1.5 (Hardy and Vekemans 2002) to test the microsatellite pairwise differentiation with F_{ST} and R_{ST} and used ARLEQUIN 3.5.2.2 (Excoffier and Lischer 2010) to test the mtDNA pairwise differentiation (Φ_{ST}) and analysis of molecular variance (AMOVA; see Klütsch et al. 2016 for further details).

Collaborative analysis

We analyzed information shared during focus group sessions using a combination of thematic analysis and modified grounded theory methods to identify important concepts and themes (Glaser and Strauss 1967, Bernard 2002, Berman and Kofinas 2004). We used the program NVivo (QSR International Pty Ltd. Version 10) to code meeting notes, transcripts, and other TK reports and publications. Hierarchical categories emerged through the process of coding and were developed into potential themes as the ideas became more concrete through repeated identification. To support a collaborative production of knowledge we facilitated a process for coanalysis of the TK and genetic data. With the help of RRCs, individuals were selected from all Sahtú communities for their expertise and interest in participating in an advisory group. The advisory group's role was to guide the project, ensure that Dene knowledge was properly and respectfully interpreted, and provide the TK context needed to help accurately interpret the genetic data. We discussed TK themes, language, and genetic results in two separate 3-day meetings to clarify and develop important concepts (Fig. A1.1 and A1.2). Our first advisory group meeting, held in June 2014, included seven participants who helped plan and select additional elders to participate in a follow-up meeting. The meeting was transcribed and coded. The second meeting was held in February 2015 and included 11 participants.

We employed what we call a language-based methodology by working to elucidate conceptual Dene TK needed to ground the concepts and themes. Elders often requested to speak only in Dene language when discussing TK. Walter Bayha uses a translation of the teachings of his Shúhtagot'ı̄ne grandfather, Joseph Bayha, to explain this affinity: "Our history is written on the land. The language comes from the land." Dene knowledge holders stressed the importance of respecting dialect differences and were very careful to avoid making assumptions about how speakers of other dialects would express a word or concept. The advisory group agreed that in general it is best to defer to Dene words in a dialect with a direct relationship to the caribou population being discussed. In this paper, we generally use Shúhta (S) dialect when referring to caribou in the mountains and Sahtú/Déłı̄ne (D) dialect with respect to barren-ground caribou terminology. We also include K'áhsho (K) words where possible (Fig. 2).

The advisory group focused on key concepts and ideas from previous focus group meetings, TK literature, and publications. We used visual facilitation techniques to guide the advisors to expand on important topics and explain the genetic data. We paid special attention to clarifying Dene TK and descriptions of the types of caribou found in the Sahtú region as well as presenting our preliminary interpretation of the genetic data to help assess how appropriate our inferences were with respect to TK of caribou ecology in the region. Beyond the two formal meetings, several of the advisory group members have continued to guide

the research, interpret genetic data, work on the details of Dene language translations, review drafts of manuscripts, copresent the research in schools and during public presentations, and coauthor this manuscript.

Fig. 2. Word descriptions and definitions in the Shúhta (S), Sahtú/Déłı̄ne (D), and K'áhsho (K) dialects of the North Slavey language in the Sahtú region of the Northwest Territories, Canada.

DENE WORD	DESCRIPTION
Bedélé t'á núzho (D) be-delé t'á núzho 3rd.person.possessor-blood; by means of, with; we grew up	We grew up with their blood
Behé ts'enézhō (D) be-hé ts'enézhō 3rd.person.object-with; we/one.grew	We grew up with them; we are people with them
Bekwi dezene (D); Befi dezene (K) be-kwi/be-fi dezene 3rd.person.possessor; it.is.black/dark	Darker colored
Bets'erı̄chá (D) be- ts'e rı̄chá 3rd.person.object; we; respect	Respect, things that belong to the creator we keep sacred; we respect, hold him/her/it in esteem
Gocha Tué (D) go-cha tué place-shelter, lake	Shelter Lake; Kotcha-t'oué/Lac Ste-Thérèse ¹ ; today known as Lac Sainte-Therese
Goecha fetō (S); Țécha weto (D) go-echa fetō place-leeward.side; 3rd.person.animate.subject.lies Țécha weto leeward.side; 3rd.person.animate.subject.lies	How an animal will rest downwind of his/her trail and you need to go around so the animal can't smell you
Goecha gots'anele (S) go-echa go-ts'ę a-ne-le place-leeward.side; place-from; thus-you.sg-do	To hunt from downwind
Leghāgots'enetē (D); Țeleghāgotsenete (S) le-ghā-go-ts'e-netē each.other-to-place-we-teach	We teach each other; learning together
Leghāts'eredi (D); Eleghāzets'ededi (K) le-ghā-Țe-ts'e-re-di each.other-to-something-we-give	Giving to each other
Shúhta Țepē (S) shúh-ta Țepē mountain-among; caribou	Caribou among the mountains
Tęnat'ı̄a (S)	Fast runner caribou that occur in the mountains, elders say they come from far away, possibly the ocean
Tōdzi (S, D, K)	Boreal woodland caribou (dzi is found in many related languages)
Țekwē (D); Țepē (S)	Caribou (related to the term for flesh or meat)
Țekwēwa (D) Țekwē-wa caribou-prototypical	The real, original, or prototypical caribou
Țedo (K)	Caribou (related to the term for horn or antler)

¹Petitot (1893)

RESULTS

Traditional knowledge

During focus group meetings elders continually expressed their personal relationship with caribou as being crucial to understanding caribou knowledge. One example of this association was described by Alfred Taniton as bedélé t'á núzho (D) that translates to "we grew up with their blood" (Fig. 2). Alfred Taniton said, "we were raised with the blood from the caribou. In the past, the people have always survived because of the blood of the animals." The intimate interaction between human and nonhuman animals highlights how many indigenous people recognize the importance of their relationships with other beings on a daily basis. The concept behé ts'enézhō (D) "we grew

up with them,” or as Walter Bayha translated, “we are people with them,” further illustrates how Dene people relate to caribou as unique entities, capable of intelligence, identity, perception, self-awareness, rationality, and intentionality.

When Dene people relate to nonhuman animals autonomously they follow important Dene laws regarding *bets'erjhcá* (D) “respect” and *lēgháts'eredi* (D) “we give to each other.” Dene people recognize that individual animals have unique perspectives that allow them to gain knowledge and intelligence in distinctive ways (Legat 2012). Elders repeatedly state that caribou are their own bosses and cannot (and should not) be controlled by people. Rather, Dene laws provide guidance for mutual respect and honor that require that Dene take care of caribou so that caribou will reciprocally provide for them. Gordon Yakeleya stated the following:

It's very important that we look after the animals, we have to have respect for them. There's a reason why they do what they do. They want to survive like we want to survive. It's the same thing. That's what my mom and dad always said: "Animals are like human beings." They do everything for a reason, just like we do. Like we go to store, they get food for the whole winter. They raise their young ones and teach their young ones. We do the same thing.

Fundamental to the Dene relationship with caribou is a profound knowledge of caribou morphology, behavior, and habitat preferences. Dene people identify three main types of caribou in the region: *shúhta zepé* (S) “mountain caribou,” *zekwé/zedá* (D/K) “barren-ground caribou,” and *tódzı* “boreal woodland caribou” (Fig. 2). Participants describe *tódzı* as *bekwı dezene* (D) “darker colored/having a dark head,” larger and heavier than *zekwé*. *Shúhta zepé* are identified by their large size and close association with the mountains. The caribou types can also be distinguished based on their tracks (size, shape, and the encoded behavior) and their general location. Though the ranges of *tódzı* and *zekwé/zedá* (D/K) overlap in many areas during the winter, knowledgeable hunters and elders are able to distinguish between the types. For example, Gabe Kochon of Fort Good Hope described a situation where he once saw a very large male *tódzı* (that was a dark color) in the center of a group of female barren-ground caribou during rut many years ago. Hunters have even reported being able to distinguish types by the taste of the meat. Interestingly, some *Shúhtagot'ıne* elders describe a fourth type of caribou called *tenat'əa* (S) “the fast runners” that live in the Mackenzie Mountains, migrate long distances, and are identified by particular morphological markings.

Although there are dialect differences in the words used to refer to barren-ground caribou, the classificatory term *tódzı* “boreal woodland caribou” is shared across the region and mirrors the caribou population's distribution. The word *tódzı* is also found in the *Tłıchǝ* language of central NWT and the second part of this word, *dzi*, is commonly associated with Athapaskan caribou words and is found in many related languages including *Tłıchǝ*, Dene *Sı́nı́né*, and languages of the Yukon, Alaska, and British Columbia. Further, in *Déłıne* the word *zekwéwa* (D) can be used when discussing different types of caribou and translates to “the real (or the original/prototypical) caribou,” which links the language with the histories of the caribou. Gabe Kochon of Fort Good Hope also explained through translation that the “regular”

caribou have always been in the north (living in the barren-land north of Fort Good Hope) whereas *tódzı* probably had a different origin.

Knowledge of differences in behavior between different caribou types is essential to successful hunts. Dene hunters describe how *tódzı* react much more strongly to the presence of humans than *zekwé* or *shúhta zepé*. Focus group participants explained that to successfully hunt *tódzı* it is necessary to anticipate the animal's behavior. They used the Dene phrase *gocha fehtə* (S) to describe a situation in which a *tódzı* will loop back on his or her own trail so he/she can rest (lie down) in a sheltered area downwind from his/her path and thus be alerted to the scent of potential predators that might be following his/her tracks. The hunter must react by predicting the caribou's behavior and looping around behind to ensure that the animal can't smell the hunter before they can take a shot. In Dene, this can be described as *gocha gots'anele* (S) “to hunt from downwind.” This behavior is also described for moose, but not *zekwé* or *shúhta zepé*. Interestingly, a similar word is found in the place-name *Gocha Túé* (D) that was first translated in the 1860s by French Oblate missionary Father Émile-Fortuné Petitot as Shelter Lake (and which he renamed Lac Ste-Thérèse/Lac Sainte-Therese; Petitot 1893). Walter Bayha was able to use Petitot's translation to uncover the obscured meaning of the place-name through the word “gocha” and the sheltered snowdriftless characteristics of the lake where he spent time when he was young.

Monitoring caribou population fluctuations has been imperative to Dene survival for millennia (Beaulieu 2012). Over time, significant migrations and range-shifts have occurred between caribou groups. Dene descriptions of large-scale caribou movements help explain current caribou distribution, temporal patterns, and can be used to predict future movements. Uncommon movements of barren-ground caribou herds that winter around Great Bear Lake are often recalled and discussed because they can influence caribou health and hunting methods. For example, Gordon Yakeleya remembers how in the winter of 1988 barren-ground caribou migrated all the way down to *K'áálǝ Túé* (Willow Lake) near *Tulıt'a* and displaced resident *tódzı*. In Fort Good Hope, elders speak about a large herd of caribou that crossed the *Dehcho* and headed into the foothills of the mountains many years ago. Gabe Kochon said that they never saw the entire herd return or migrate back across the river. He related the following in Dene language:

There was a lot of them, I have witnessed the caribou crossing ... ice, even though it was broken up, there was lots of them... Many years ago, the caribou crossed to the other side... They have been gone a long time and people are saying that they have become lots again and they have been using that area for calving ... This is according to the elders and they also say that they will never disappear.

Microsatellites

We collected caribou scat samples from the Sahtú region and Nahanni National Park Reserve with the cooperation of ~100 community members and project collaborators including grade school and high school students, hunters, trappers, environmental monitors, researchers, and industry partners. We obtained 1036 caribou fecal samples, 96 caribou tissue samples, and 16 caribou blood strips from localities across the Sahtú region and Nahanni

Table 1. Genetic diversity estimates, averaged across nine microsatellite loci, for the three major caribou (*Rangifer tarandus*) groups identified by structure analysis: number of samples (N), number of alleles (N_A), allelic richness (A_R), private allelic richness (A_{RP}), observed (H_O) and expected (H_E) heterozygosity, F_{IS} estimates, and standard errors (SE) for each estimate.

Group	N	N _A	SE	A _R	A _{RP}	H _O	SE	H _E	SE	F _{IS}
Barren-ground	123	15.1	1.20	14.97	2.50	0.84	0.013	0.87	0.010	0.035
Boreal woodland	171	12.0	1.43	11.26	1.05	0.79	0.023	0.79	0.023	0.005
Mountain	260	17.1	2.93	14.38	2.29	0.82	0.014	0.84	0.011	0.031

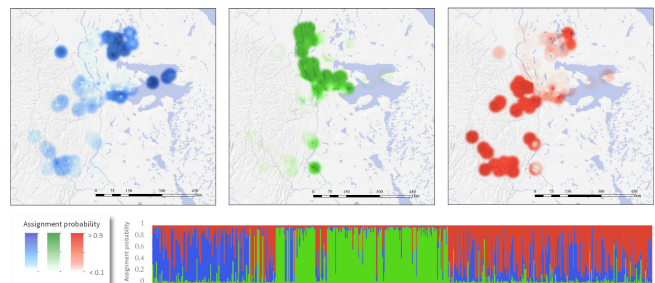
National Park Reserve (Fig. 1). A subset of these samples were analyzed and 996 were successfully amplified at > 8 loci and included in the analysis. We identified 555 individual animals (47% female, 41% male, and 12% unknown gender). Missing data in the microsatellite dataset was low (3.43%). Average number of alleles per locus was 20 across all individuals (Table A2.1). We did not find evidence for systematic deviations from HWE in specific populations (4/27 cases were significant after Bonferroni correction) or LD (no cases significant).

Structure analysis identified K = 2 as the highest level of substructure (using the ΔK criterion) that corresponded to a boreal woodland group and a mountain/barren-ground group (Fig. A2.1). Further finer-scale structure of K = 3 corresponded with an additional split between mountain and barren-ground (Fig. 3, Fig. A2.2). These partitions were largely concordant with the TK on caribou types in the region, supporting an ecological foundation for three inferred groups that represent clusters of (1) barren-ground caribou; (2) boreal woodland caribou; and (3) mountain caribou (Fig. 3). The barren-ground population had the highest levels of allelic diversity and heterozygosity (Table 1). Pairwise comparisons between groups (F_{ST} and R_{ST}) indicated low levels of differentiation, though the boreal woodland group was the most differentiated from the other two types (Table A2.2, A2.3).

mtDNA

We identified 69 mtDNA control region haplotypes from 337 individual caribou (Table 2, Fig. A2.3). We fit the mtDNA data into the well-resolved phylogeny of NAL and BEL (see Klütsch et al. 2012, 2016). Unlike the nuclear markers (microsatellites) that showed intraspecific divisions between types at the regional scale, the phylogenetic mtDNA analysis revealed that caribou of the Sahtú belong predominantly to the BEL (96.7% Beringian). However, very few haplotypes (n = 12) were found in more than one of the three clusters identified by structure (Fig. A2.3). Most haplotypes were nonoverlapping, signifying long-standing diversification among the types. We identified only 3 NAL haplotypes (in 11 caribou) in the study area, most belonging to haplotype 50 (n = 9 boreal woodland caribou) in the Sahtú region (Fig. A2.3). This was an especially surprising result and suggests that boreal woodland caribou in the northern extent of their range are distinct from more southern boreal woodland caribou that generally belong to the NAL (Klütsch et al. 2012). Pairwise comparisons using the mtDNA data (Φ_{ST}) were low but significant (Table A2.4) and showed the strongest differentiation between boreal woodland and mountain, and barren-ground and mountain, which may suggest that the mountain group have been historically isolated. The AMOVA of the three groups revealed that ~14% of the mtDNA genetic variation was found among populations (Table A2.5).

Fig. 3. We analyzed microsatellite data from caribou (*Rangifer tarandus*) genetic samples collected in the Sahtú region and Nahanni National Park Reserve of the Northwest Territories, Canada from 2012 to 2014. We used structure software to assign individual caribou to inferred genetic clusters. We found support for K = 3 populations (shown in bottom bar) that coincided with clusters of (1) barren-ground (blue), (2) boreal woodland (green), and (3) mountain (red). Vertical colored bars indicate the probability that an individual belongs to a certain group. We mapped the structure output using the inverse-distance-weighted interpolation in ArcGIS and constrained the interpolation to the sampled locations.



Caribou spatial diversity

Collection sites were distributed across the range of all types of caribou in the Sahtú region (Fig. 3) and were focused on traditional hunting areas in the mountains (along the Begáádé “Keele” and Nógħa Chılıne “Carcajou” rivers, Tets’ehxe “Drum Lake,” and “Canol Lake”), Nahanni National Park Reserve, the boreal forest in the Mackenzie Valley, and the winter-ranges of the Bluenose West (area surrounding K’áhbanú Túé “Colville Lake,” Nılın Túé “Lac Belot” and Tashín Túé “Lac Des Bois”) and Bluenose East (?ehdaıla “Caribou Point” and around Déléne) barren-ground caribou herds.

Strikingly, the spatial distribution of the boreal woodland genetic cluster encompassed the known range of boreal woodland caribou and was restricted to the boreal forest of the Mackenzie valley (Fig. 3). Although the geographic cohesion was strong there was overlap with the two other clusters that demonstrates at least some level of intergradation between the types. It is well known that barren-ground caribou herds often overlap in distribution with the much less numerous boreal woodland caribou in the winter. However, as described above, knowledgeable hunters are able to distinguish between the types and this was also demonstrated by the genetic results. In the winter of 2013, Wilbert Kochon, a Colville Lake hunter, killed three caribou, which he

Table 2. Haplotype (mtDNA) genetic diversity for the three major caribou (*Rangifer tarandus*) groups identified by structure analysis: number of individual caribou samples analyzed for mtDNA (N), number of samples assigned to the North American and Beringian-Eurasian haplogroup lineages (NAL_N and BEL_N, respectively), number of haplotypes in the NAL (NAL_H) and BEL (BEL_H) haplogroups, nucleotide diversity (π), and gene diversity (GD) with standard deviations (SD).

Group	N	NAL _N	BEL _N	NAL _H	BEL _H	π	SD	GD	SD
Barren-ground	93	1	92	1	37	0.0170	0.0090	0.9385	0.0165
Boreal woodland	110	9	99	1	12	0.0192	0.0100	0.844	0.0195
Mountain	134	1	133	1	31	0.0213	0.0110	0.9174	0.0144

identified as t̄odzı, in an area where overlap with barren-ground animals was clearly occurring (based on tracks and reported sightings). Later, genetic analysis of tissue samples from the three caribou indicated they clustered with the boreal woodland group (average probability of assignment was 0.942 to the boreal woodland cluster). Interestingly, the few samples collected along the Mackenzie River near Nahanni National Park Reserve also clustered most strongly with the boreal woodland group (Fig. 3).

The spatial boundaries between the barren-ground and mountain clusters were less distinct, however the two groups generally occur in the vicinity of Great Bear Lake and within the Mackenzie Mountains, respectively (Fig. 3). Admixture is apparent throughout the Mackenzie Mountains as well as in the winter-ranges of the barren-ground herds. Interestingly, genetic analysis of the nine individual caribou sampled in the foothills of the mountains across from Fort Good Hope revealed that the group was genetically more similar to the barren-ground cluster than the mountain cluster. This coincides with the event described by Gabe Kochon about the historic movement of a large group of barren-ground caribou that crossed the Dehcho (Fig. A2.4).

DISCUSSION

In this study, we used a participatory approach to examine the biological variation of caribou populations of the Sahtú region of the Northwest Territories. Our community-collaborative research engaged local indigenous experts in all stages of the project and generated results that united Dene TK and population ecology. The participatory framework and iterative methods generated space for the refinement of collaborative research questions and allowed for a rigorous knowledge coproduction process. Our results provide evidence for genetic, linguistic, historical, phenotypic, and behavioral differentiation among the caribou types in the region. By recognizing the lived experience and TK of indigenous people we were able to develop more profound understanding of caribou ecology through which we were able to more accurately interpret the population genetic results. The genetic subpopulation structure corresponded to caribou types that are recognized and distinguished by Sahtú Dene and Métis people through their language. Detailed descriptions of t̄odzı “boreal woodland caribou,” zekwé (D) “barren-ground caribou,” and shúhta zepé (S) “mountain caribou” denote quantifiable characteristics that categorize caribou in the region.

Dene concepts reflect ecological processes and relationships that bring the complexity of dynamic biocultural systems to light. The consistency of the word t̄odzı across all Sahtú region dialects as well as the T̄łch̄q region may suggest stability of the boreal

woodland caribou phenotype in the region (though more research is needed to understand the contrasting pattern of variability in barren-ground nomenclature). Interestingly, we found substantial genetic differentiation between t̄odzı and other caribou in the microsatellite genetic structure (Fig. 3). This is surprising because in other areas of North America where overlap among caribou types occurs, such clear delineation is not observed (Boulet et al. 2007, Klütsch et al. 2016, Pond et al. 2016). Thus, even in the face of extensive overlap and known mixing with barren-ground and mountain caribou populations (described by local Dene people), there are likely important adaptive traits that are necessary to retaining the behavioral and genetic characteristics of t̄odzı. Mechanisms that can produce intraspecific population structure across continuous habitats include isolation by distance, divergence with barriers, drift after expansion, and local evolutionary adaptation (Puckett et al. 2015). In British Columbia, strong differentiation between wolf populations, which are capable of large dispersing movements, has been attributed to evolutionary adaptation to different ecological conditions (Stronen et al. 2014).

It is likely that the differentiation between t̄odzı and other types of caribou in the region is due in part to ecological divergence. Dene knowledge of the association between t̄odzı and the boreal forest is ubiquitous across the Sahtú region and was recorded as far back as the 1860s when Petitot documented Dene language and culture during his travels as a missionary (Moir 1998). Petitot’s writings include descriptions of woodland caribou as loners that lived in the forests (Petitot 1893). Knowledge about differences in behavior among the types of caribou that occurred in different habitats was crucial to Dene survival. Historically, some of the most renowned Dene hunters were those who could successfully hunt and kill the large and widely dispersed t̄odzı.

The more closely people associate with nonhuman animals, the more intimate and detailed the knowledge becomes (Brightman 2002). As Fred Sangris, a Yellowknives Dene, said, “We learn by being in the field, by being with ekw̄ [barren-ground caribou] all the time” (Sangris 2012:77). The historic caribou movements only observed by people with intimate knowledge of the environment also played an important role in refining our questions and methods. Gabe Kochon’s detailed knowledge of historic caribou movements was crucial to our decision to collect samples from that specific region of the mountains. The information provided by the TK also allowed us to accurately interpret the genetic patterns that otherwise would have been difficult to understand, and supported the historic occupancy of distinct caribou groups in the region.

Likewise, Alfred Taniton's description of growing up with the blood of the animals demonstrates how Dene people's survival and ways of life are linked with wildlife. Historically, people traveled across the land to hunt caribou for essential food, clothing, and tools and these practices are part of the expression of their identity. The depth of Dene people's relationship with caribou is revealed within Dene language. Dene language includes numerous descriptors that help facilitate communication and improve hunting success. Language can also provide clues to the histories of the caribou through descriptions like *zekwéwa* "the original or prototypical caribou" that is used in *Déłnə* to refer to barren-ground caribou and inform alternative ways of classifying the relationships between caribou types. Although it is difficult to determine the exact time-frame reflected in the language, it is well established that Dene people have a substantial history with caribou, and barren-ground caribou in particular have been a crucial and relatively consistent resource for at least the last 8000 years (Gordon 2003, 2005, Andrews et al. 2012b, Beaulieu 2012).

The rich vocabulary of Dene caribou words points to the ease with which TK holders are able to describe complex behaviors and actions in Dene language that are difficult and unwieldy to depict in English. The use of words like *goecha gots'anele* in the context of hunting are understood by a relatively small portion of community members and require significant discussion in Dene language with elders, knowledgeable hunters, and interpreters to capture the detailed nuances in English. Conducting work in both Dene language and English was a consistent challenge. However, the dialogue and back and forth that was required to refine terms and concepts allowed us to come to a common understanding and identify deeper ecological connections that might not be apparent on the surface. As Walter Bayha pointed out, "If I didn't speak the language I wouldn't be able to make these connections." Thus, the examples we provide show that Dene language is deeply adapted to the environment in which it evolved and that a focus on Dene language, facilitated by the distinct disciplinary backgrounds of our research team, is one of the most important contributions of the collaborative work (see Appendix 1 for more information).

The complex nature of caribou substructure is further revealed by the differences between genetic marker types. Examining multiple markers concurrently can provide information about how phenotypic differences may be contributing to historical isolation and present patterns of gene flow (Wood et al. 2014). In the case of *tōdzı* in the Sahtú, the mtDNA haplogroups do not coincide geographically with the microsatellite markers. Similar divergence among markers has been shown in shovel-nosed snakes (Wood et al. 2014) and chipmunks (Good et al. 2008, Hird and Sullivan 2009). Surprisingly, results from the pairwise mtDNA analysis indicated that boreal woodland/*tōdzı* and barren-ground appear to be more closely related than either are to the mountain group (Table A2.4). Recent research suggests that mtDNA can introgress quickly, even at low levels of gene flow, while other loci remain resistant to introgression (Chan and Levin 2005, Hird and Sullivan 2009). Thus, one possible explanation for the phylogenetic pattern present in *tōdzı* is potential historic introgression with northern Beringian lineage animals. Alternatively, the boreal woodland caribou/*tōdzı* phenotype may be an independent derivation from the BEL with little or no contribution from southern evolved boreal woodland caribou

that carry NAL haplotypes. Analysis of competing evolutionary models will help identify and date divergence events and historical introgression between populations that have contributed to the current spatial genetic variation (e.g., Klütsch et al. 2016).

Variation below the species level is an important component of biodiversity because it provides the genetic variation required for incipient speciation and local genetic adaptation (Wood et al. 2014, Mee et al. 2015, Hamilton and Miller 2016). Cryptic intraspecific diversity, as is displayed between caribou ecotypes and subspecies (Pond et al. 2016), can be especially contentious because it is not always clear how to best identify, delimit, or maintain genetic lineage diversity (Mace 2004, Wood et al. 2014, Fitzpatrick et al. 2015). Further, from a purely scientific perspective, there can exist multiple valid interpretations because rules for finding discontinuity in genetic or spatial ecological data are at some level arbitrary. Combining multiple knowledge systems can help to provide complementary criteria for designating distinct units for conservation. We found this was the case in our study and used Dene TK to help us interpret the genetic statistical output (choosing $K = 3$ as the most biologically relevant inference that was supported by both the statistical analysis and TK). In doing so we use multiple knowledge sources to guide the translation of data to understanding. Thus, through a pluralistic approach we were able to demonstrate the ways that linguistic, TK, and genetic patterns corroborate each other and allowed us to identify criteria that can be used to identify and differentiate between groups of animals for biodiversity conservation.

Preserving evolutionarily significant diversity in caribou that is identified through the analysis of multiple genetic markers and TK is essential because caribou populations in the southern portions of their range face extirpation (Hebblewhite et al. 2010, Johnson et al. 2015). Further, recent research on loggerhead sea turtles (*Caretta caretta*) has shown that populations at the margins of the species range can be important reservoirs of genetic diversity and "contribute disproportionately to the adaptive potential and future viability of the population" (Stiebens et al. 2013:8). Thus, the genetic differentiation of *tōdzı* and the rich TK on the unique attributes of the type provide evidence for their prioritization as an irreplaceable component of Canada's biodiversity. However, sustainable conservation strategies must find ways to maintain not simply the categorical entities (like subspecies) but rather the dynamic relations among peoples and species as the basis of bioculturally diverse systems.

The importance of supporting social-ecological relationships and processes is gaining momentum in conservation science (Gavin et al. 2015). Proponents of this viewpoint maintain that conservation priorities should be not be defined in relation to discontinuous species, but rather directed toward the protection of essential processes that create adaptive potential and sustain biological variation (Bowen 1999, Crandall et al. 2000, Moritz 2002, Eizaguirre and Baltazar-Soares 2014). This viewpoint acknowledges the subjectivity of species categories and highlights the importance of conserving the dynamic nature of functioning ecosystems. Strategies for identifying units for conservation that integrate multiple biological criteria, acknowledge the dynamic nature of intraspecific diversity, respond flexibly to specific circumstances, and adapt to differing situations are needed to cultivate evolutionary potential in a changing environment (Fraser and Bernatchez 2001).

Similarly, ethnoecological explorations of the intrinsically adaptive nature of categorization systems place emphasis not on categorical entities (contents of categories such as species) but on defining elements of an ecosystem in relation to the other elements that surround them in time and space (Ingold 2011). As a consequence, more attention is given to an entity's function, its role in the larger spatial and temporal environment, rather than its intrinsic qualities that are devoid of context. Identifying important connections among ecosystem components allows the unpredictable emergent properties of a system to become apparent (Berkes et al. 2003, Ingold 2011) and can lead to improved conservation planning (Alcorn 1993, Fraser et al. 2006). For example, research suggests that TK classification systems can, in some cases, identify more taxa than science-based systems (Newmaster et al. 2007, Ragupathy et al. 2009) or be especially suited to identifying intraspecific diversity (Fraser et al. 2006). In the Sahtú, the description of a distinct group of caribou in the mountains known as tənət'əa warrants further study because they may harbor unique genetic diversity and could play an important role in intraspecific dynamics. Thus, the analysis of genetic variation in conjunction with the relationships indigenous people maintain with species has the potential to reveal complex patterns that would likely not be apparent when evaluated separately.

CONCLUSION

A renewed focus on multidisciplinary conservation frameworks demonstrates the importance of studying human and natural systems (social-ecological systems) in tandem (Liu et al. 2007, Collins et al. 2011, Bodin and Tengö 2012). By exploring indigenous people's relationships with caribou, which have been actualized through language, we developed new insights into the underlying processes that create structure and drive patterns of caribou biodiversity. We contend that indigenous languages provide an obvious place to ground research processes and build collaborations. Words can be used to strengthen people's relationship with local ecosystems and create appropriate and unifying dialogue. As Frederick Andrew affirmed, "The most important thing is to talk the old language and honor our ancestors that went before us." As a direct outcome of our research, the SRRB has made the decision to use the word tōdzı in all official correspondence relating to boreal woodland caribou. The process of changing vocabulary has the potential to allow for the development of common-ground from which new relationships can move forward (Stevenson 1998). By recognizing the validity of other knowledge systems it is possible to broaden the worldview of the listener (Gavin et al. 2015). In doing so the world "becomes richer as our ability improves to view it from a variety of angles" (Cruikshank 1981:86).

Through the process of ɫəghágot'senetə "learning together" we were able to embrace the synergies that come from the sometimes intangible process of knowledge expansion and develop comprehensive descriptions of caribou populations that reflect biodiversity. Our results point to the importance of assessing multiple criteria simultaneously when determining population boundaries and characterizing population structure. We found clear connections between Dene people's descriptions of caribou ecology and other domains of knowledge such as population genetics where connectivity and delineation of groups are central themes. Utilizing multiple methods has the potential to strengthen evidence-based decisions with respect to range mapping as part

of the boreal woodland caribou range and action plans (Environment Canada 2012) and environmental assessments in response to potential shale-oil development in the region. At the national scale, our results provide guidance on the delineation of DUs for caribou across Canada and suggest practical approaches toward the inclusion of TK in the development of policies related to SARA.

Multidisciplinary research broadens the scope of biological inquiry and recognizes the significant contribution that multiple knowledge sources provide (Gavin et al. 2015). By exploring multiple ways of organizing knowledge our research was able to forge the basis for cross-cultural collaboration. For example, by investing in cooperation from the onset, our project produced results that have been acknowledged from different world views, thus our research outcomes may be more broadly accepted. As Walter Bayha pointed out, "The future of research in the north will include more and more cases of science confirming the history of aboriginal people and thus add to the overall knowledge that has existed since time immemorial." Likewise, as demonstrated by our research, TK also has the potential to inform and improve scientific methods, processes, and outcomes. Through collaboration and ɫəghágot'senetə "learning together" our research outlines ways to respectfully draw upon indigenous knowledge and support relationships between people and wildlife. By working with local communities, combining methods from different disciplines, and establishing potential for transformative dialogue, we can generate new insights and assist managers in confronting the daunting conservation challenges of the future.

Responses to this article can be read online at:

<http://www.ecologyandsociety.org/issues/responses.php/8284>

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Appendix 1. Community-collaborative research background.

In northern Canada, landscapes, people and wildlife are inextricably and compellingly intertwined. Federal control over wildlife and the exclusion of indigenous people in wildlife management and decision-making for much of the 19th century has generated environmental, jurisdictional, and political conflicts revolving around natural resources (Sandlos 2011). For many years science-based wildlife conservation approaches often had negative impacts on the traditional harvesting practices of indigenous peoples. For example, concerns about declining populations led to legislative controls by the federal government in the early 1900s, prohibiting (and in some cases criminalizing) subsistence hunting of caribou and other large mammals and birds by Dene and Inuit hunters in the Northwest Territories (Sandlos 2011). Understanding the historical context of unequal power relations is an important part of developing new approaches to environmental research (Fletcher 2003, Nadasdy 2005, McGregor et al. 2010, Tobias et al. 2013).

In the 1970s researchers working in the north began to acknowledge the importance of indigenous people's knowledge and priorities in natural resource research (Cruikshank 1981). However, early traditional knowledge (TK) research focused mostly on collecting objective and quantifiable information that could be packaged and accessed within scientific frameworks (Stevenson 1998). This led to substantial misrepresentation and the appropriation of knowledge (Nadasdy 2005, Castleden et al. 2012). A more recent shift in the orientation of research advocates for collaborative processes that serve indigenous interests, provide ownership and control of research outcomes, and include local people in decision-making processes (Hall 1979,

Simpson 1999, Smith 1999, Simpson and Driben 2000). For example, community-based participatory research frameworks emerged in response to disrespectful and exclusionary approaches that concentrated research *on* people rather than *with* people (Simpson and Driben 2000, Fletcher 2003)

Participatory research (also including community-engaged, community-participatory, community-based, collaborative, cooperative; Ferreira and Gendron 2011) is intended to include people as active participants in all phases of the research process to “facilitate a more accurate and authentic analysis of social reality” (Hall 1979) and have been adapted in the fields of education (Hall 2005), public health (Christopher et al. 2011, Ferreira and Gendron 2011, Tobias et al. 2013), social science (Fletcher 2003), resource management (McKinley et al. 2012), and linguistics (Czaykowska-Higgins 2009) among others. The principles of participatory research include fostering a co-learning environment, answering relevant community-driven questions, focusing on co-capacity building and sustainable solutions, sharing decision-making responsibilities, and above all reflecting critically on the roles and power relations of those involved in the research process (Cornwall and Jewkes 1995, O'Fallon and Dearth 2002, Davidson-Hunt and O'Flaherty 2007)

In alignment with the principals of participatory research we brought together an interdisciplinary team of research partners and co-authors to build a solid foundation across diverse fields. Our research process was iterative and built on information and questions developed and refined over time. Significant knowledge exchange and *łeghágots'enetę* “learning together” between the co-authors and research partners occurred as ideas for the project were developed, at focus group meetings, during the selection of the field sampling sites, while

collecting samples, and on the land during day trips, hunting trips and overnight trips to cabins. The distinct disciplinary backgrounds of team members, who spoke different first languages, necessitated significant dialogue to come to common understanding for a project.

The commitment, interest and openness of community research partners in the Sahtú region was crucial to the collaborative research process. Michael Neyelle, Walter Bayha, Frederick Andrew, and Leon Andrew are all native Dene language speakers and have significant TK experience and knowledge from their personal experiences and their parents and *ʔehtséokə* “grandparents”. They have worked in collaboration with the *ʔehdzo Got'ıne Gots'é Nákedi* (Sahtú Renewable Resources Board; SRRB) and other non-Dene researchers on various research projects over the years. Their interest in this research project, commitment to helping support the research, guidance on TK practices, and help with interpretation of the language, and their leadership positions within the communities allowed for new knowledge to be created and a common understanding to be reached. A focus on language during the research process was a means for Dene and non-Dene speakers to explore knowledge and understanding of the environment in more depth. For example, TK holders were able to unearth older knowledge that is not used every day. Non-Dene partners were able to explore the ways in which the words we use and the ideas we express influence the collaborative environment.

The project also included extended place-based research by non-Dene partners (Jean Polfus and Deborah Simmons live and work in the community of Tulít'a) that allowed for opportunities to participate in activities on-the-land and in the communities (thus learning was not restricted to research activities/agendas). Jean Polfus also traveled throughout the communities in the Sahtú to provide support for the *ʔehdzo Got'ıne* (Renewable Resources

Councils), collect caribou fecal samples with community members, participate in hunting activities, meet with students at local schools and Aurora Colleges and coordinate sampling efforts. The understanding required to respond appropriately to cultural cues and respectfully engage in *łeghágots'enetę* “learning together” is on-going, intangible and personal (for all research partners and co-authors) – but this exploration provides the necessary foundation needed to produce truly collaborative research.

Over time relationships were fostered that provided space for non-Dene researchers to learn important lessons regarding hunting traditions, on-the-land safety, and Dene *ɤekwę ɤeɤah* “caribou laws” required to demonstrate respect for the land and wildlife. Likewise, community members were also able to benefit from the collaborative relationship through increased contact with “outsider knowledge” (Caine et al. 2007), including expertise in wildlife biology, population genetics and linguistics, the chance to be involved in long-term natural resource management research and planning, and access to other resources that the non-Dene researchers could more easily acquire. The union of knowledge traditions can only be achieved through shared experiences, considerable time, and strong local and regional governance (McGregor et al. 2010). A large amount of knowledge was gained over time and cannot be readily summarized in a manuscript. The research process was organic and agreement on the interpretation of the results was gradual, forcing everyone to explore their own knowledge in depth, and in some cases leading to new questions and additional analysis.

Meeting the demands of academic requirements, funding agencies, and indigenous communities in the same process is fundamentally challenging and levels of participation, control and ownership of the research process and products often vary based on the complex

constraints on each project (Cornwall and Jewkes 1995, Simpson and Driben 2000, Tondu et al. 2014). Our research benefitted considerably from the partnership with the SRRB. The board is a land-claim organization responsible for managing renewable resources. The SRRB's contributions to this project allowed our research to be firmly grounded in the communities needs and questions from the onset of the research because the project was built on past-experiences and related work. The SRRB also facilitated ongoing communication with the public and local research partners by developing connections between various research agendas and other co-occurring projects. The opportunity for long-term planning and stability in the research process (implemented through connections with multiple community-driven projects and long term institutional research strategies and programs) is an important contribution of collaborative interdisciplinary research and the SRRB's involvement was essential to the success of the long term collaborative project. Thus, we were able to produce research contributions that were deeper and more robust than could have been achieved by a single, stand-alone academic research project.



Figure A1.1. We discussed traditional knowledge themes, language, and genetic data with a local group of experts (advisory group, including co-authors) in two separate 3-day meetings to clarify and develop important concepts and themes related to caribou populations in the Sahtú region and Nahanni National Park Reserve of the Northwest Territories, Canada. Advisory group members June 2014 in Tulít'a, Northwest Territories: Gordon Yakeleya, Frederick Andrew, Michael Neyelle, Jean Polfus, Walter Bayha, Camilla Rabisca, Deborah Simmons, Michel Lafferty, and Judy Lafferty.



Figure A1.2. Advisory group members February 2015 at Deochah (Bennett Field), Northwest Territories: Back two rows – Jean Polfus, Gordon Yakeleya, Frederick Andrew, Richard Kochon, Jimmy Dillon, Walter Bayha, Deborah Simmons, Leon Andrew, Nicole Beaudry (ethnomusicologist), Michael Neyelle, and Lucy Jackson. Front row – Corrine Andrew (cook), Gabe Kochon, Maurice Mendo, and Hyacinth Kochon.

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Appendix 2. Population genetic summary statistics for caribou genetic samples collected in the Sahtú region and Nahanni National Park Reserve of the Northwest Territories, Canada from 2012 to 2014.

Erratum: Appendix 2 was updated on 16 May 2016.

Table A2.1. Summary of genetic diversity estimates for each microsatellite loci including allelic size range in base pairs, number of alleles (N_A), observed (H_O) and expected (H_E) heterozygosity, F_{IS} estimates and standard errors (SE) for caribou genetic data from the Northwest Territories, Canada. The original references for each loci are provided.

Microsatellite Locus	Allelic Range	N_A	H_O	SE	H_E	SE	F_{IS}	Source
BM848	356-386	16	0.819	0.0234	0.864	0.0150	0.053	Bishop et al. 1994
BM888	162-260	51	0.882	0.0041	0.865	0.0071	-0.019	Bishop et al. 1994
Map2C	89-115	16	0.824	0.0113	0.850	0.0232	0.030	Moore et al. 1992
RT5	88-116	15	0.768	0.0283	0.816	0.0373	0.058	McLoughlin et al. 2004 [†] , Wilson et al. 1997 [‡]
RT6	88-112	14	0.837	0.0122	0.833	0.0245	-0.005	Wilson et al. 1997
RT7	210-232	12	0.746	0.0242	0.772	0.0109	0.033	Wilson et al. 1997
RT9	100-128	15	0.840	0.0257	0.859	0.0077	0.022	Wilson et al. 1997
RT24	205-227	24	0.780	0.0497	0.786	0.0707	0.008	Wilson et al. 1997
RT30	183-211	19	0.829	0.0130	0.862	0.0242	0.039	Wilson et al. 1997

[†]Reverse primer

[‡]Forward primer

Table A2.2. Pairwise F_{ST} values based on microsatellites for the three major groups identified by structure analysis (below diagonal) and pairwise P values (above diagonal).

F_{ST}	Barren-ground	Boreal woodland	Mountain
Barren-ground	-	0.0000	0.0000
Boreal woodland	0.040	-	0.0000
Mountain	0.011	0.041	-

Table A2.3. Pairwise R_{ST} values based on microsatellites for the three major groups identified by structure analysis (below diagonal) and pairwise P values (above diagonal).

R_{ST}	Barren-ground	Boreal woodland	Mountain
Barren-ground	-	0.0303	0.0028
Boreal woodland	0.030	-	0.0269
Mountain	0.003	0.027	-

Table A2.4. Pairwise Φ_{ST} values based on mtDNA for the three major groups identified by structure analysis (below diagonal) and pairwise P values (above diagonal).

Φ_{ST}	Barren-ground	Boreal woodland	Mountain
Barren-ground	-	0.0000	0.0000
Boreal woodland	0.079	-	0.0000
Mountain	0.138	0.173	-

Table A2.5. Analysis of molecular variance (AMOVA) based on mtDNA haplotype data for the three groups identified by structure analysis. F_{ST} represents the variance within groups relative to the total variance.

Source of variation	d.f.	Variance components	% Variation	F	P
Among groups	2	0.63	13.9		
Within groups	334	3.91	86.1	$F_{ST} = 0.139$	0.0000

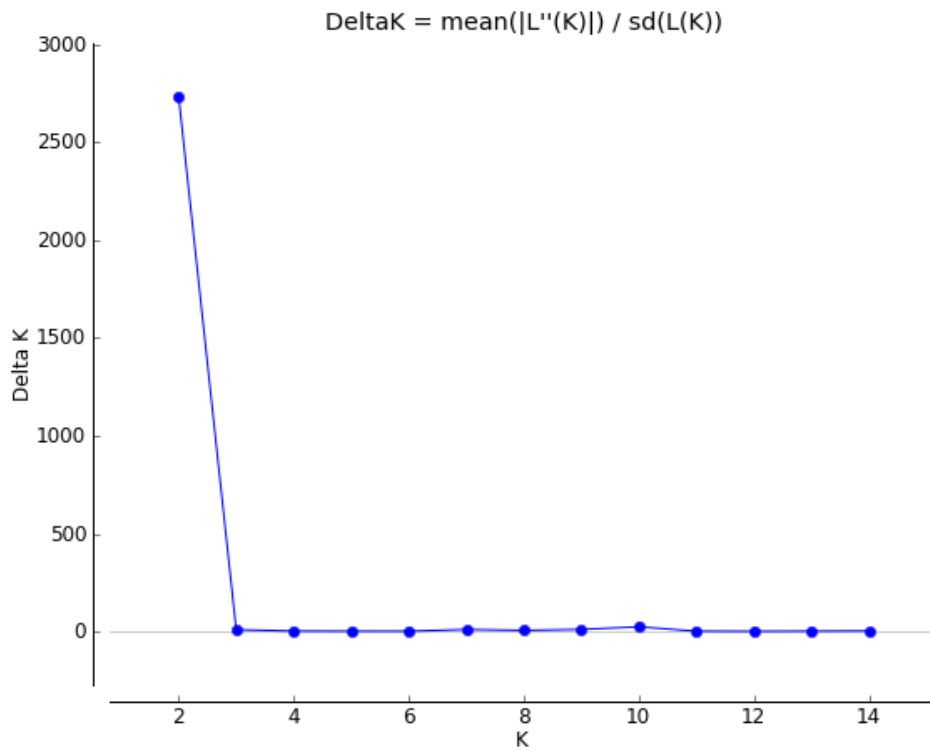


Figure A2.1. Most likely number of population clusters ($K = 2$) identified by the Evanno method (Evanno et al. 2005) using Structure Harvester v0.6.94 (Earl and vonHoldt 2012).

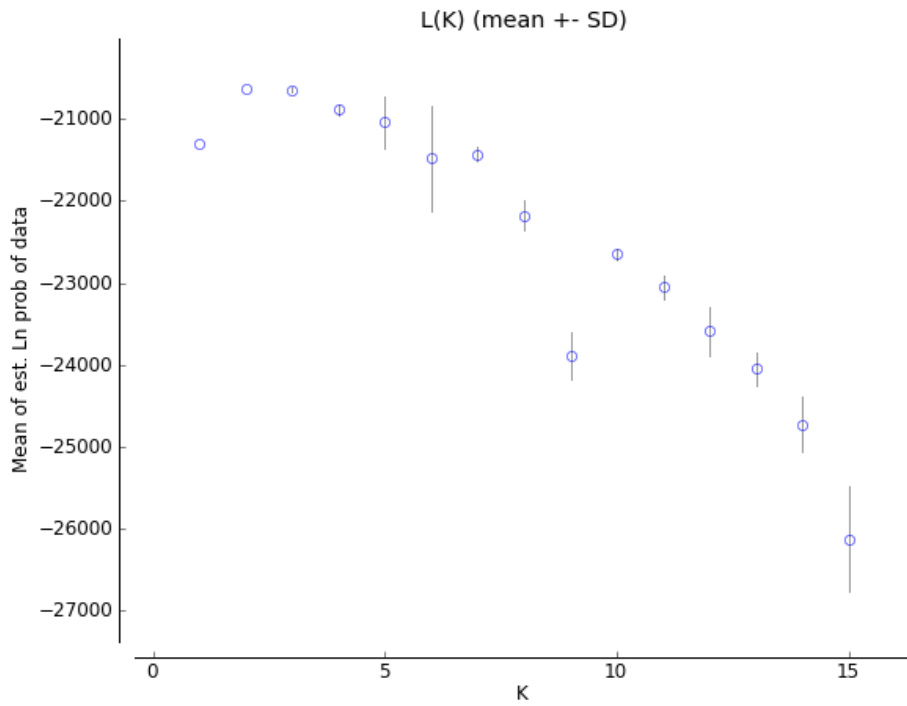


Figure A2.2. Mean likelihood for each K plus standard deviation as retrieved from Structure Harvester v0.6.94 (Earl and vonHoldt 2012).

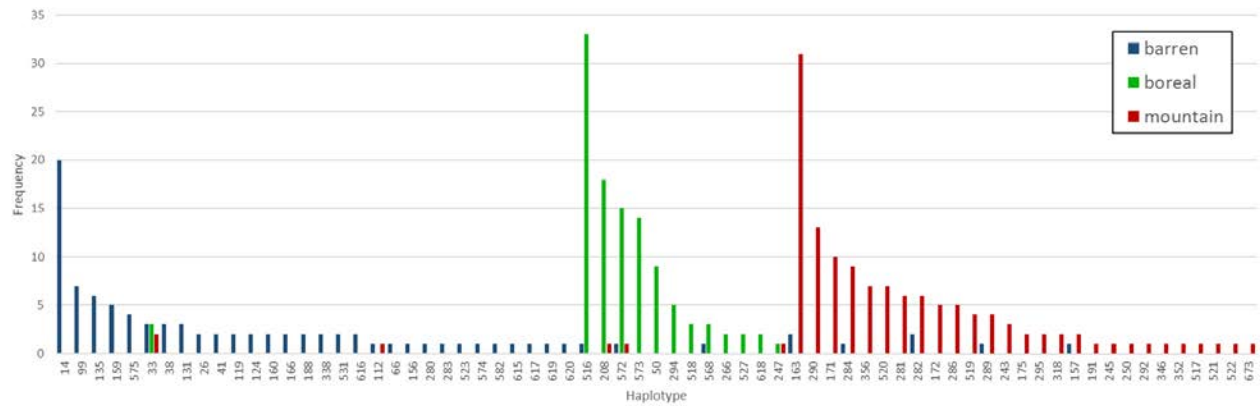


Figure A2.3. Frequency of mtDNA haplotypes for the three major groups identified by structure analysis: 1) barren-ground (blue), 2) boreal woodland (green), and 3) mountain (red). Three haplotypes belong to the North American haplogroup lineage (NAL): 50, 522 and 523, all other haplotypes belong to the Beringian-Eurasian haplogroup lineage (BEL).

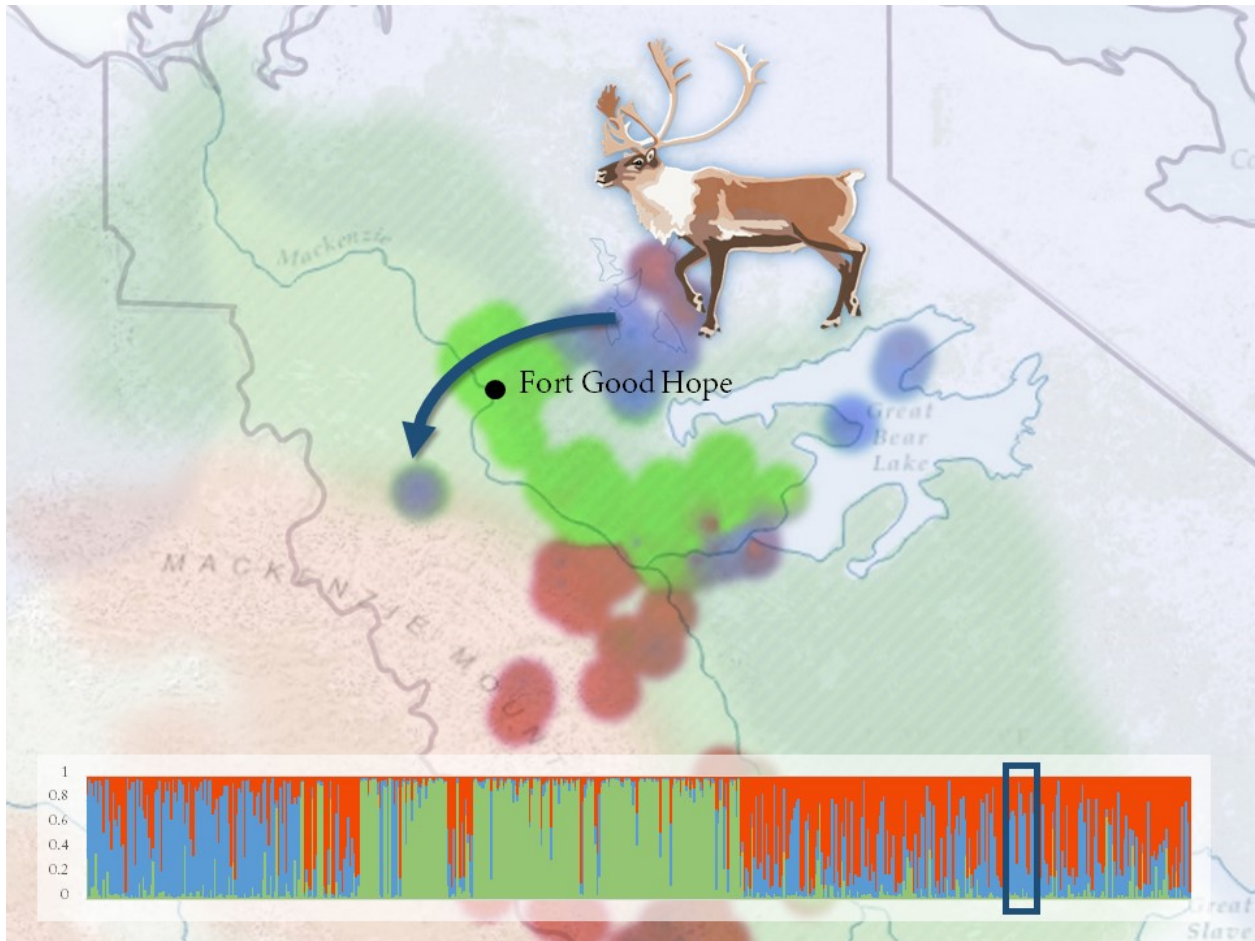


Figure A2.4. During a focus group meeting, Gabe Kochon of Fort Good Hope, Northwest Territories, Canada, described a historic event where a large herd of caribou crossed the Dehcho (Mackenzie River) and headed into the foothills of the mountains many years ago. We collected samples from the area identified by the arrow during our 2 April 2014 helicopter survey and identified 9 individual caribou from the site in subsequent genetic analysis. Structure analysis of these samples found a high probability of assignment (average 0.73) to the barren-ground caribou cluster (shown as blue in bottom bar and represented as blue on the map). Genetic structure analysis identified $k=3$ clusters of 1) barren-ground (blue) 2) boreal woodland (green) and 3) mountain (red).

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